



MARKETS AND SECURITIES REGULATION DEPARTMENT

IN THE MATTER OF : REGISTRATION OF SECURITIES
: Public Offering of Securities
CENTRAL AZUCARERA DE SAN ANTONIO, INC.
(Registrant) :
: X-----X

NOTICE

Notice is hereby given that on 6 August 2021, a sworn Amended Registration Statement ("RS") was filed with the Securities and Exchange Commission (the "Commission") on behalf of **CENTRAL AZUCARERA DE SAN ANTONIO, INC.** (the "Company") for the registration of One Million Eight Hundred Fifty Thousand (1,850,000) Common Shares with a par value of One Thousand Pesos (P1,000.00) per share, broken down as follows:

Description	Common Shares	
Primary Offering (to be offered and sold to the public by way of Direct Public Offering)	214,551	With an offer price of Php 2,012.52 per offer share.
Secondary Offering (to be offered and sold to the public by way of Direct Public Offering)	62,949	With an offer price of Php 2,012.52 per offer share.
Outstanding Shares (Not included in the offer)	1,572,500	With a par value of Php 1,000.00 per share.
TOTAL	1,850,000	

The shares will not be listed in any exchange and shall only be traded over-the-counter. The Company expects to raise gross proceeds of up to ₱431,788,178.52 from the sale of Primary Shares, while the Selling Shareholders shall receive up to ₱126,686,121.48 from the sale of Secondary Shares.

According to the documents presented on 6 August 2021, the following persons are the key officers/directors of the Company:

NAME	POSITION
Antonio Stephan C. Chan	President and Director
Maria Luisa C. Chan	Director and Corporate Secretary
Maria Teresa L. Chan	Director and Treasurer
Cesar Ozaeta Virtusio	Independent Director
Alfred Roa De Borja	Independent Director
Lily Zenaida L. Chan	Director

In order to implement necessary health protocols consistent with the directives and guidelines of the Department of Health for the protection of its employees and the investing public, the Commission hereby suspends the physical inspection of the RS and other papers/documents attached thereto (collectively referred to as "Documents") as well as (ii.) providing physical copies thereof to interested parties, until further Notice. In lieu thereof, the Commission has adopted an alternative mode of viewing and/or downloading the said Documents and any subsequent amendments thereto by enabling interested parties to access the same through the **MSRD corner** of the Securities and Exchange Commission's website (www.sec.gov.ph) or the **Company's website** (<https://casantoniosugar.ph/company-disclosure/>)

signed
VICENTE GRACIANO P. FELIZMENIO, JR.
Director